



Dear Valued Client,

I am pleased to announce we will open for income tax preparation, beginning 1/26/26. We have updated our website to include all Tax & Healing Services. Please become familiar with our website www.heidithetaxlady.com. This has access to our Facebook account; this has LIVE Updates. You will also find the client portal link is now available. Use that to access your existing client portal. If you do not have one, please request it from the office.

Please discontinue using the old AOL email, use heidithetaxladyllc@gmail.com, when not using your client portal. All tax & accounting clients will receive a 15% discount on their first healing services appointment. Please see the website, under "Healing Services". This is my thank you for choosing to support my 2nd business. This tax season, you will find a store inside the pickup area of the offices. Happy Shopping both New and Gently used items.

It is required to fill out your client questionnaire. Please do your best to account for all of your income through the year, before you drop off your tax documents. It is best to drop them off together. We also link PDF documents on the website, for quick access. There are tax resource links, now available on the website! Please make sure to utilize those, they are there for your assistance.

Easy no tax advice drop off appts are available at no extra charge. ALL appointments with Heidi (excluding a first consult), has a minimum half hour charge of \$35. This was new last year, and this practice will continue forward indefinitely. Our fee's are non-negotiable. A \$100 deposit, per tax return, is due with drop offs & portal uploads, unless you choose a refund transfer option to have your prep fee paid from your tax refund. This is non-negotiable, now!

REMINDER: Business, Rentals, Non-Profits, Trusts are due 1 MONTH prior to due date, otherwise you chance an extension. Know your Due Dates, please email the office if you are unsure. Appointments needed for IN-OFFICE access. Drop box does not need an appointment & is available until Dark Jan 26-April 15. You may still use the USPS to send us your documents. We will consider extensions starting April 1st, for 1040 & Corporate Taxes. We look forward to this new tax season and assisting as many clients as we can.

Sincerely,

Heidi C. White

Heidi the Tax Lady LLC / Heidi the Healing Lady LLC